

Quick Guide EVOIPneo active for Mitel MiVoice Business



Administration manual for system providers

10/22/2021

Product line neo, version 6.x

The described functions can be used with the following ASC products:

EVOIPneo

EVOLUTIONneo / XXL / eco

EVOflex (country-specific)

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1 General information

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2 Introduction

This is a quick guide for a recording architecture of the type All-in-one Basic Recording in combination with a Mitel MiVoice Business PBX.

This document describes the standard minimum settings for operative recording with available additional data.

To carry out a configuration based on a quick guide, basic knowledge of the *neo* software is required. For more information refer to the corresponding in-detail administration manual for the recording variant.



The following configuration has to be carried out as system administrator.

1. Log in to the application System Configuration with the following login data:

User name	system-admin
Password	A\$c123

3 Create recording architecture

1. Select the menu item *Setup > Recording Architectures* in the navigation bar.

Fig. 1: Create recording architecture

2. Create a recording architecture of the type All-in-one Basic Recording.
3. Add the integration type Mitel MiVoice Business active.
4. Open the tab *Server Assignment* and select the respective server.
5. Activate the recording type *VoIP/Video*.

Fig. 2: Activate recording type

6. Activate the recording architecture. The following configuration is only possible with an activated recording architecture.

Fig. 3: Activate recording architecture

Configure additional data

By default, only the start/stop time, the calling and the called participant as well as the agent ID are tagged. With the following steps, you can configure further additional data.

1. Select the menu item *Setup > Additional Data* in the navigation bar.

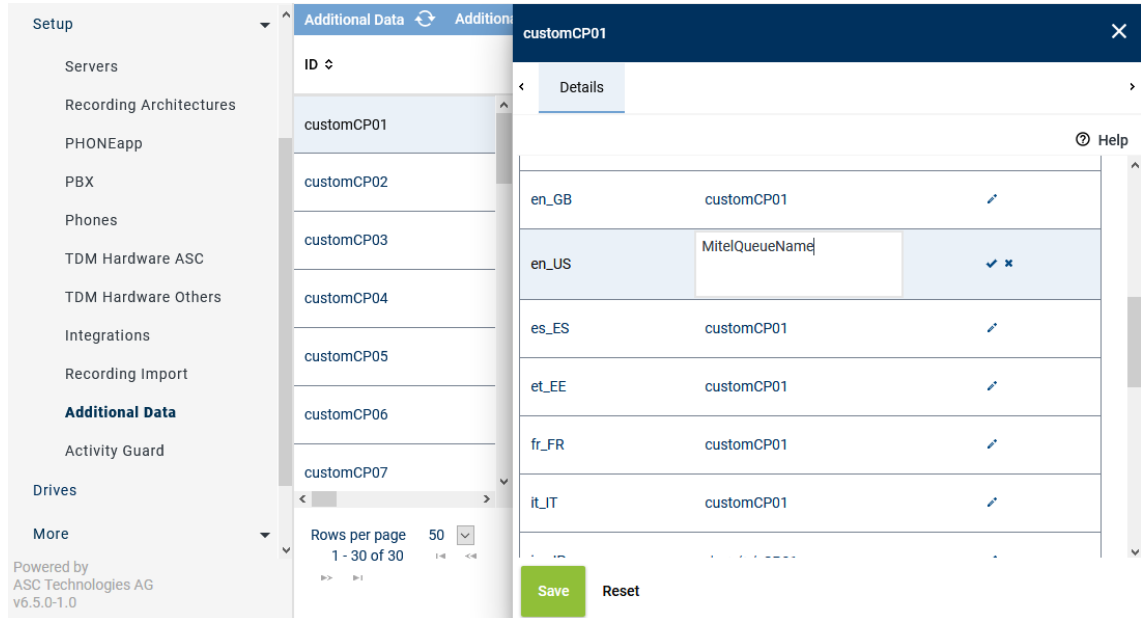


Fig. 4: Configure additional data

2. Select an entry in the main view.
3. Click on the pen icon to edit the content in the different languages.
4. Enter a label for the field and click on the check mark at the end of the line to confirm the entry.
5. To make the data field available for the entire system, activate the check box of the option *Available*.



Fig. 5: Additional data - configure availability

6. Click on the button **Save** to save the settings.

For this recording variant, the following entries are relevant:

- MitelQueueName
- CallingPartyIVR
- CalledParty
- substitutedCPNNumber
- substitutedCPNName
- GlobalCallID
- CallingDeviceName

- CalledDeviceName
- EventCause
- AccountCode
- AccountCodeVerified

Additional Data				
Additional Data General				
ID ▲	Displayed Name ⇅	Available ⇅	Editable ⇅	
customCP21	MitelQueueName	✓	✓	
customCP22	CallingPartyIVR	✓	✓	
customCP23	CalledParty	✓	✓	
customCP24	customCP24	✗	✗	
customCP25	customCP25	✗	✗	
customCP06	Call Center ID	✓	✓	

Fig. 6: Additional data for MiVB

The additional data which have been configured as display name are displayed in the GUI in the CTI additional data and can be assigned there.

5

Create integration for MiVB

1. In the navigation bar, select the menu item *Setup > Integrations*.

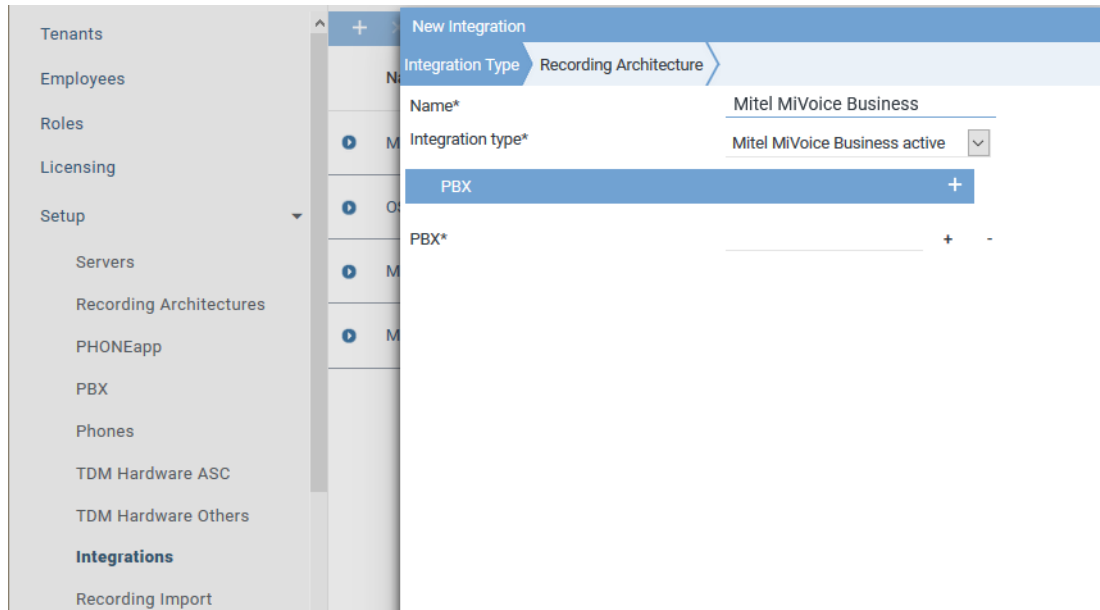


Fig. 7: Create integration

2. Enter a name for the integration.
3. From the drop-down list, select the entry *Mitel MiVoice Business active*.
4. Click on the icon **+** in the table headline *PBX*.
5. Create the respective **PBX**.

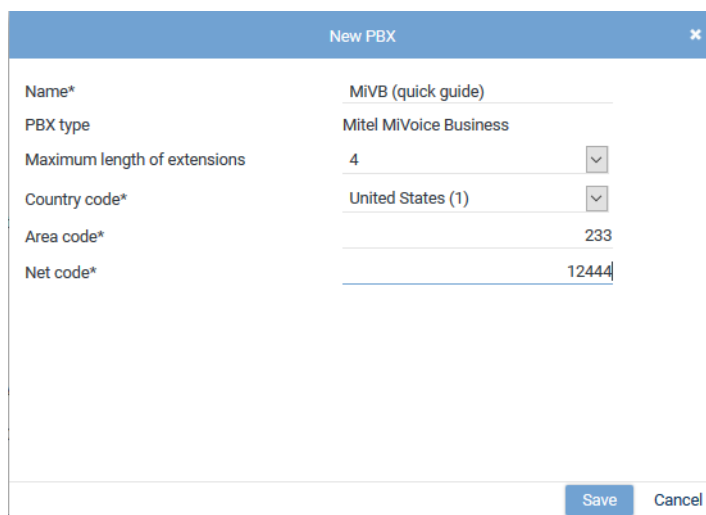


Fig. 8: Create PBX

6. Enter the respective parameters.
7. Upon saving the entries, the PBX appears in the detail view.
8. Click on the button *Next* to change to the tab *Recording Architecture*.
9. Select the recording architecture appearing in the selection.
The recording architecture is only displayed if it has been activated.



Fig. 9: Assign recording architecture

10. Save the entries.

⇒ The integration appears in the main view.

5.1 Configuration steps

1. To complete the configuration of the integration, click on the icon ⓘ in front of the name of the new integration.

⇒ The following configuration steps appear:

















<div>  Mitel MiVoice Business </div> <div> Mitel MiVoice Business active </div> <div>   </div>	
Step	Configuration
Configure recording architecture	<div>   </div>
Configure CTI connection data	<div>   </div>
Configure monitor points	<div>   </div>
Configure recording servers	<div>   </div>
Configure add-on	<div>   </div>
Configure miscellaneous settings	<div>   </div>

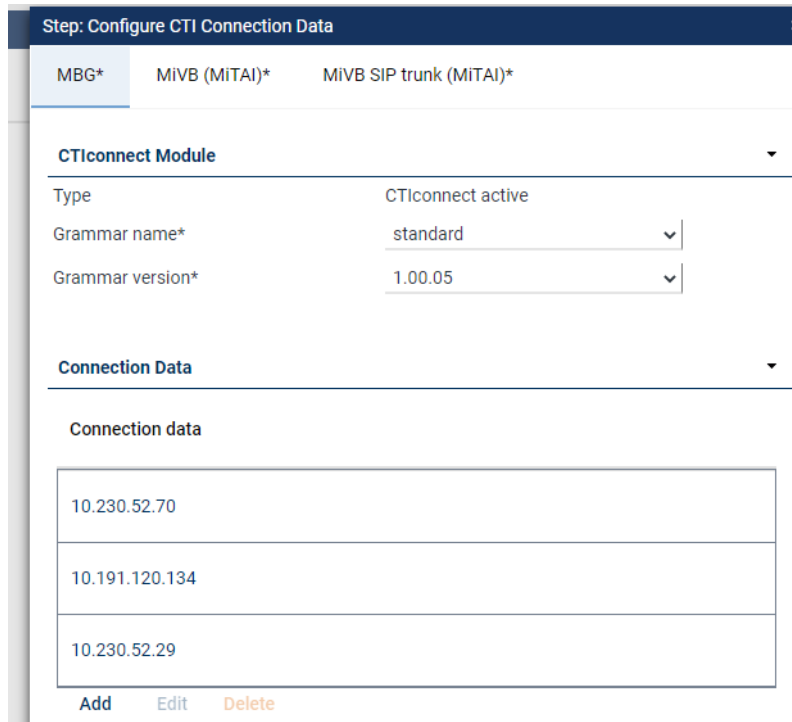
Fig. 10: Configuration steps of the integration

5.2 Configure CTI connection data

1. In the main view in the line *Configure CTI connection data*, click on the button  (*Edit configuration step*) to configure the CTI connection data.

5.2.1 Tab MBG

1. Select the tab **MBG** to configure the connection data for recording by means of Mitel Border Gateway.



Step: Configure CTI Connection Data

MBG* MIVB (MITAI)* MIVB SIP trunk (MITAI)*

CTIconnect Module

Type: CTIconnect active

Grammar name*: standard

Grammar version*: 1.00.05

Connection Data

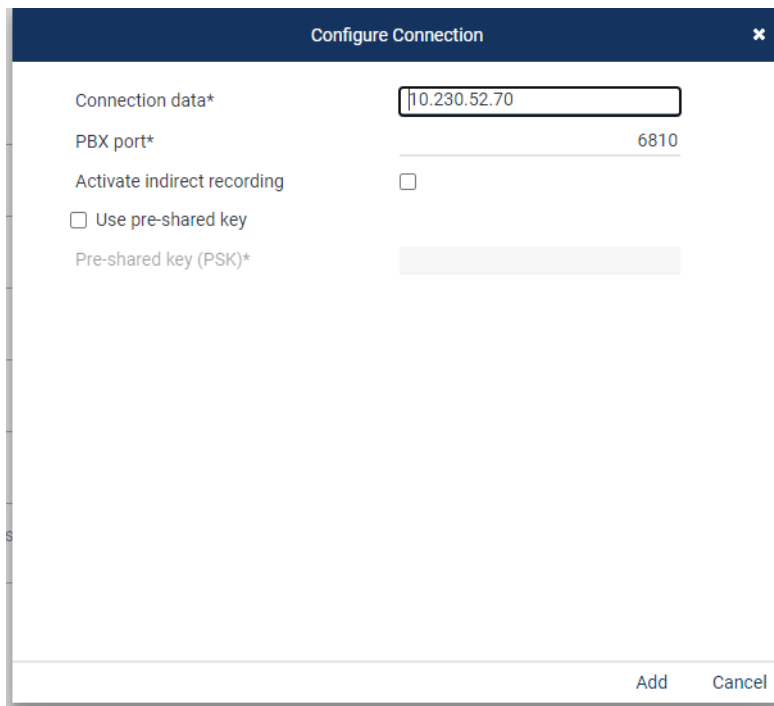
Connection data

10.230.52.70
10.191.120.134
10.230.52.29

Add Edit Delete

Fig. 11: Configure CTIconnect connection data to **MBG**

2. Click on the button *Add* to enter the IP addresses of the **MBGs**.
3. Enter all **MBGs** via which recording is supposed to take place.
NOTICE! Do not forget the **MBGs** of the telework workstations if remote workers are supposed to be recorded.
4. Only activate indirect recording if you would like to record supported MiNET devices.
NOTICE! The devices must have been connected to the MiVB directly.
5. Deactivate the option Pre-shared key.
NOTICE! A pre-shared key is currently only supported in GCP environments with a special **MBG** version.



The image shows a 'Configure Connection' dialog box with a dark blue header and a close button (X) in the top right corner. The dialog contains the following fields and controls:

- Connection data***: A text input field containing the IP address '10.230.52.70'.
- PBX port***: A text input field containing the port number '6810'.
- Activate indirect recording**: A checkbox that is currently unchecked.
- Use pre-shared key**: A checkbox that is currently unchecked.
- Pre-shared key (PSK)***: A text input field that is currently empty and has a light gray background.

At the bottom right of the dialog, there are two buttons: 'Add' and 'Cancel'.

Fig. 12: Add connection data for all MBGs

- Click on the button *Add* to apply the settings.

5.2.2

Tab MiVB (MiTAI)

1. Select the tab to configure the recording variant with MiVB (MiTAI).

Step: Configure CTI Connection Data

MBG*	MiVB (MiTAI)*	MiVB SIP trunk (MiTAI)*
Active	<input checked="" type="checkbox"/>	
CTIconnect Module		
Type	CTIconnect passive	
Grammar name*	Test	
Grammar version*	1.00.48	
Login name		
Password	*****	
Connection Data		
Connection data		
10.191.120.165		
Add Edit Delete		
Additional Data		
ACDAgentGroup	Please select...	
SuitPilotNumber	Please select...	
SuitPilotName	Please select...	
Arbitrary assignment		
MitelQueueName	MitelQueueName	
CallingDeviceID	CallingPartyIVR	
CalledDeviceID	CalledParty	


Fig. 13: CTI connection data - tab MiVB (MiTAI)

2. Enter the login name and the password if authentication at the MiVB MiTAI link has been activated.
3. In the connection data, enter the IP address or the host name of the primary MiVB PBX.
NOTICE! Do not enter the standby MiVB.
4. In the additional data, add the following entries:
 - MitelQueueName
 - CallingDeviceID
 - CalledDeviceID
5. From the drop-down lists, select the additional data entries that you have created previously in the Additional Data module.

MitelQueueName	<i>MitelQueueName</i>
CallingDeviceID	<i>CallingPartyIVR</i>
CalledDeviceID	<i>CalledParty</i>

6. Click on the button **Save** to apply the settings and to finish this configuration step.

5.3 Configure recording servers

1. In the main view in the line *Configure recording servers* click on the button  (*Edit configuration step*).

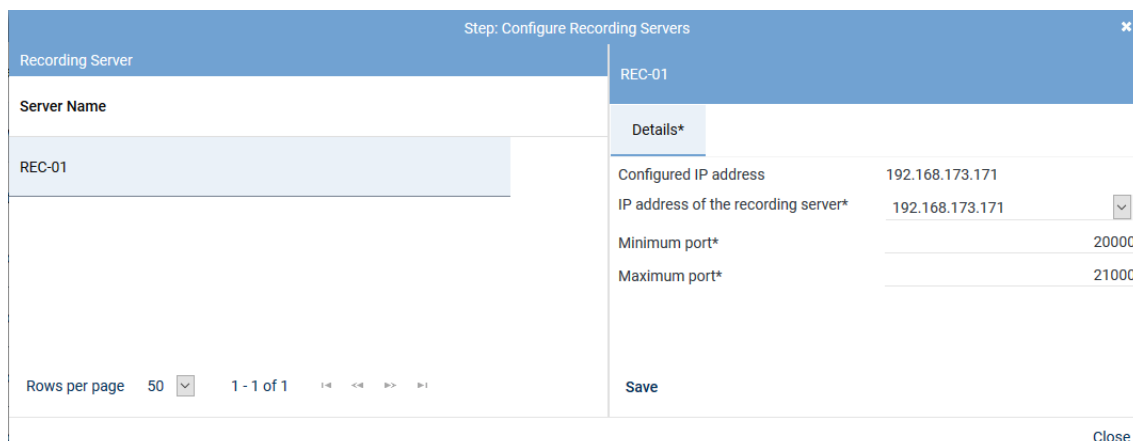



Fig. 14: Configuration step - Configure recording servers

2. Select the IP address of the recording server from the drop-down list.
3. The default port range of 20000-21000 has been preconfigured.
NOTICE! You only have to change it, if you use several integrations simultaneously and the port ranges overlap.
4. Click on the button *Save* to apply the settings and to finish this configuration step.

5.4 Configure monitor points

1. In the main view in the line *Configure monitor points*, click on the button  (*Edit configuration step*) to configure the monitor points for the monitored end devices.
⇒ The window *Step: Configure Monitor Points* appears in the detail view.

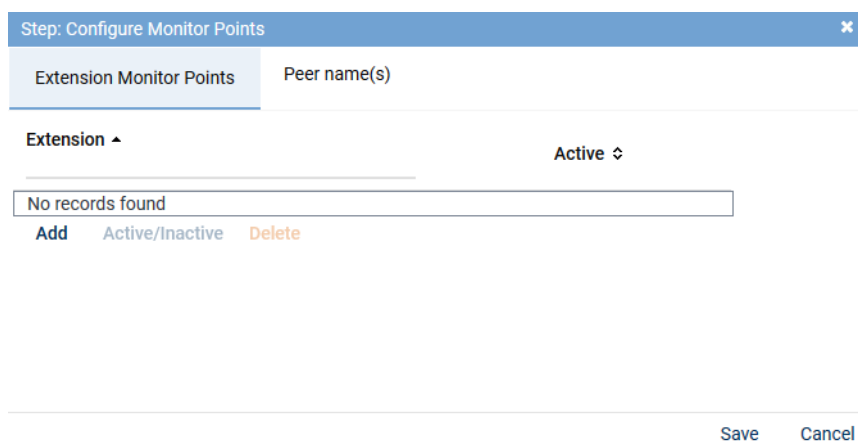


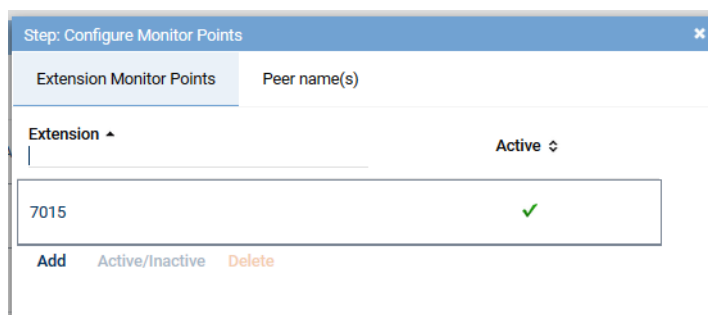
Fig. 15: Configuration step - Configure monitor points

5.4.1 Tab Extension Monitor Points



For the recording variant with **MBG** or **SRC**, the phones which are supposed to be recorded must have been registered on the **SRC**.

1. In the tab *Extension Monitor Points*, click on the button *Add* to add the extensions for the monitored end devices.
2. Enter all extensions which are supposed to be monitored and activate them by clicking on the button *Active/Inactive*.



Extension	Active
7015	✓

[Add](#)
[Active/Inactive](#)
[Delete](#)

Fig. 16: Add extension monitor points

- Click on the button **Save** to apply the settings and to finish this configuration step.

5.5

Activate integration




- Mark the integration in the main view, so that the icon  (*Activate*) becomes active in the toolbar.
- To activate the integration, click on the icon  (*Activate*).
⇒ In the column *Active*, the icon  (*Active*) appears.



Fig. 17: Activated integration

When starting the integration, the recording server establishes the connection to the MiVB (Mi-TAI) and the MBGs (SRC) and starts monitoring the extensions and thus recording.

6 Configure PHONEapp for Mitel

If you would like to use the XML PHONEapp, you have to execute the following configuration:

1. Configure key assignment for the phones.
2. Modules in the application *Configure System Configuration*:
 - Servers module
 - Activate recording control
 - Select recording architecture
 - PHONEapp module
 - Configure phone types
 - Configure basic settings
 - PBX module
 - Activate PHONEapp configuration
 - Configure PBX-specific parameters
 - Phones module
 - Configure the parameters for the assignment of the phone, e. g. extension, PBX phone ID, computer name, address for replay via phone, phone type, and time slot.
 - Recording Planner module
 - Configure operation modes

6.1 Configure Servers module

To be able to control the recording by means of PHONEapp, you have to activate recording control in the Servers module.

1. Select the menu item *Setup > Servers* in the navigation bar.
2. Select the tab *Usage*.

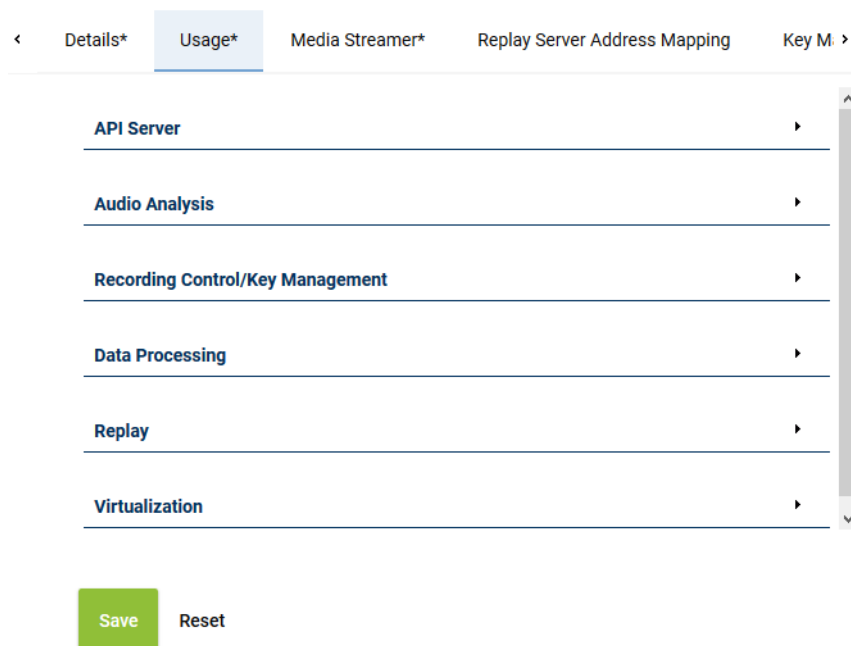


Fig. 18: Servers - tab Usage

3. Open the group field *Recording Control/Key Management*.

6.1.1 Group field Recording Control/Key Management

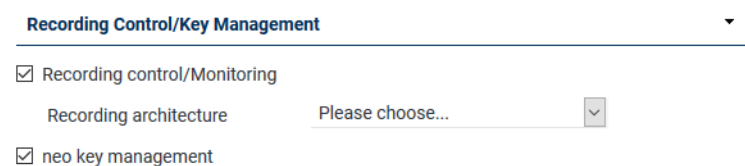


Fig. 19: Group field Recording Control/Key Management

Parameter	Value/Description
<i>Recording control/Monitoring</i>	<p>Activate the check box if you would like to use CLIENT <i>command</i> or <i>API</i> recording control or monitoring for live listening and viewing. The function is only available if a recording architecture has been configured and activated.</p> <ul style="list-style-type: none"> Recording architecture From the drop-down list, select the recording architecture via which you would like to control the recording.
<i>neo key management</i>	<p>This function serves for customer-specific recording encryption. To be able to configure the conditions for key management, activate the check box <i>Key management</i>.</p> <p>The function can only be activated if the license <i>ASC_KEY_MANAGEMENT</i> is available.</p> <p>For more information about the configuration of key management refer to the administration manual <i>Configuration server and recording architectures</i> and to the installation manual <i>Installation Dongle Manager</i>.</p>

Tab. 1: Configure recording control/key management

6.2 Configure PHONEapp module

In the PHONEapp module, you can configure the default settings for phone applications and configure phone types.

- In the navigation bar, select the menu item *Setup > PHONEapp*.
⇒ The following window appears:

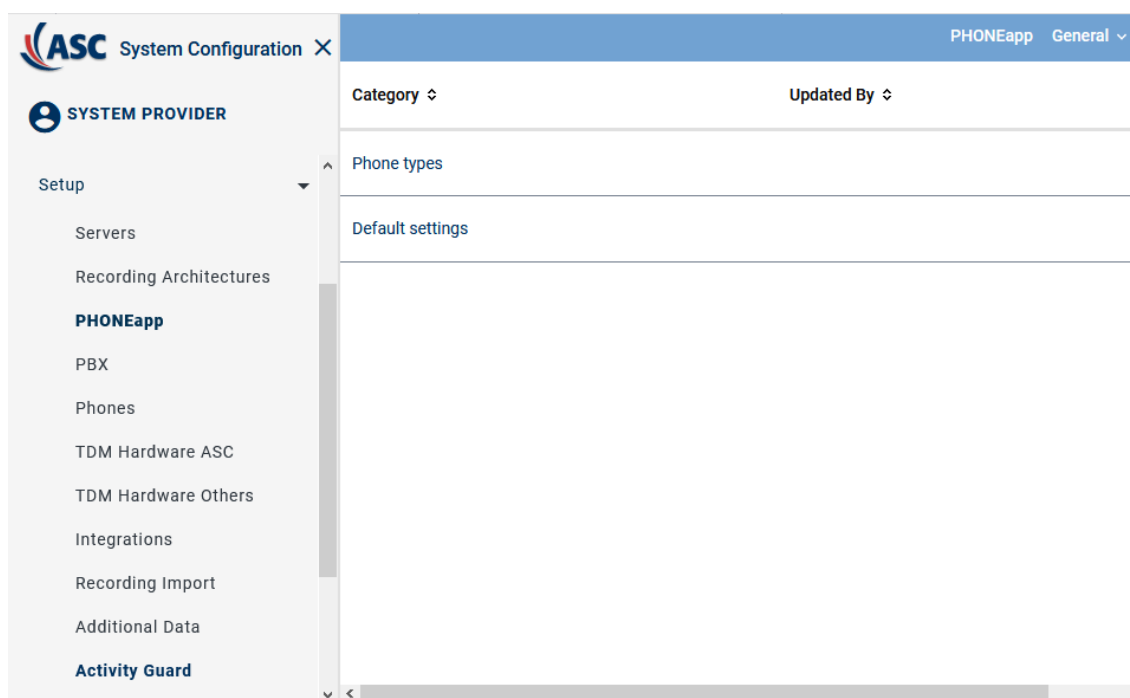


Fig. 20: PHONEapp - main view:

In the category *Phone types*, you can display the properties of the supported end devices and add additional phone types.

6.2.1 Category Phone Type

The category *Phone Types* displays the properties of the supported end devices.

1. In the main view of *Setup > PHONEapp*, select the category *Phone Types*.
 - ⇒ In the detail view, a table is displayed which contains all supported end devices.

Phone Types	
MITEL	Mitel
OPENScape DESK 35G	Unify
OPENScape DESK 55G	Unify
OPENSTAGE 15	Unify
OPENSTAGE 40	Unify
OPENSTAGE 60	Unify
OPENSTAGE 80	Unify
OPENSTAGE DEFAULT	Unify
XML	XML

Administrare

Fig. 21: Detail view phone types

- To display the properties of the phone type, select the type *Mitel* and click on the button *Administrare*.

⇒ In the window *Phone Type*, the properties of the selected end device are displayed.

MITEL	
Details	
Type	MITEL
Provider	Mitel
LED feedback supported	<input type="checkbox"/>
Display feedback supported	<input type="checkbox"/>
IP address required	<input type="checkbox"/>
Supports cyclic refresh	<input type="checkbox"/>

Save Reset

OK

Fig. 22: Display of the properties

NOTICE! The properties cannot be configured here but are displayed to inform you which functions are supported by the end device.

- Click on the button *Close* to close the window and to change to the detail view.

6.2.2 Category Default Settings

Define the values of the general settings for your PBX here. The default settings are divided into different group fields.

- In the main view of *Setup > PHONEapp*, select the category *Default Settings*.

⇒ Different group fields are displayed in the detail view.

<
Default Settings*

General

Activated

☒

PHONEapp URL*

http://192.168.170.218

Only certified requests

☐

Language

Time Parameter

Response waiting time*

2000

Milliseconds

Error waiting time*

2000

Milliseconds

Phone refresh interval*

4000

Milliseconds

Tagging Attributes

Request Parameter

Field

tag_field

ASC_COMMENT

Add

Delete

Register Fields

Field

Recording Control Field

Active

Comment

ASC_COMMENT

✓

Add

Delete

Predefined Tagging Fields

☐ Activated

Tagging Field

No records found

Save

Reset

Fig. 23: Detail view Default settings

2. Adjust the respective settings.
3. Click on the button **Save**.

<i>General</i>	Here, you have to enter the address of the <u>PHONEapp</u> and activate it.
<ul style="list-style-type: none"> • <i>Activated</i> 	Activates the recording control by means of the <u>PHONEapp</u> .
<ul style="list-style-type: none"> • <i>PHONEapp URL</i> 	<p>Enter the URL under which the <u>PHONEapp</u> is supposed to be accessible. You may use the IP address or the host name of the application server.</p> <p>Enter the additional port, if it differs from default (port 80 for <i>http</i> or port 443 for <i>https</i>), e. g. <i>http://<core_ip>:90</i>.</p> <p>The end device will establish a connection with this URL. The <u>PHONEapp</u> transfers the data provided by the URL to the display of the end device.</p> <p>When using a load balancer, enter the IP address and the port of the load balancer here.</p>
<ul style="list-style-type: none"> • <i>Only certified requests</i> 	If the check box has been activated, certificate-based authentication of the client (end device) on the server is required. To be able to do so, the client certificate must be imported in the certificate key store of the server.
<i>Language</i>	Select the respective default language for the <u>PHONEapp</u> from the drop-down list. The selected language applies to all end devices, unless the display language in the module <i>Setup > Phones</i> is not configured otherwise.
<i>Time Parameter</i>	Define the time parameters in milliseconds here. Do not make any changes without a prior consultation of your local ASC support or the ASC support under .
<ul style="list-style-type: none"> • <i>Response waiting time</i> 	Define the period of time during which the <u>PHONEapp</u> is supposed to send a response to the phone. The response waiting time covers the period from the moment of receiving the phone's request via the internal processing of the request to the moment of returning the results to the end device. If the request could not be processed during this period of time, the end device will display a message that the processing is still in progress.
<ul style="list-style-type: none"> • <i>Error waiting time</i> 	Define the maximum period of time available for processing a request. The error waiting time covers the maximum period of time from the moment when the <u>PHONEapp</u> has sent the request to the completion of the internal processing of the request. If the signal of pressing a key could not be processed during the indicated period of time, the process is canceled and an error message is issued.
<ul style="list-style-type: none"> • <i>Phone refresh interval</i> (this setting is only relevant for Alcatel and Cisco) 	Define the interval during which the status is supposed to be refreshed on the phone. If the interval is too short, the display starts blinking repeatedly. If the interval is too long, it may take very long until the current status of the recording is displayed on the end device.
<i>Tagging Attributes</i>	Here, you define which data field is filled when tagging via the <u>PHONEapp</u> . All additional data fields as well as the field <u>ASC_COMMENT</u> are available.

<i>Register Fields</i>	Here, you configure how the tagging value is displayed. All IDs listed under <i>Setup > Additional Data</i> as well as the field <i>ASC-COMMENT</i> can be used.
<i>Predefined Tagging Fields</i>	Define whether a comment field with free text or selectable predefined tagging fields are supposed to be used and saved on the end devices.
<ul style="list-style-type: none"> • <i>Activated</i> 	Activates the list of predefined tagging fields on the end device. If the function has been deactivated, a manual comment field is displayed.
<ul style="list-style-type: none"> • <i>Tagging Field</i> 	Define which selectable predefined tagging fields are supposed to be used and saved on the end devices.

6.2.2.1 Configure group field Tagging Attributes



The name of the request parameter *tag_field* must not be changed nor must its assignment be deleted. Otherwise tagging via the PHONEapp does not work anymore. The request parameter *tag_field* can be allocated to another available field, though.

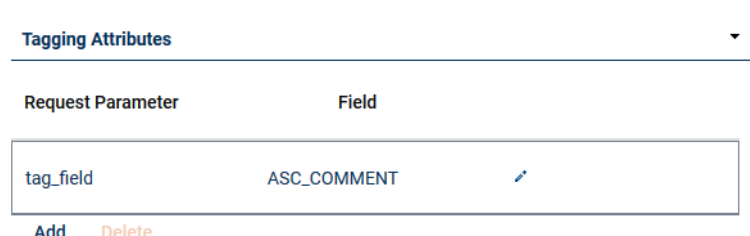


Tagging attributes should only be changed in exceptional justified cases. Incorrect changes can cause a malfunction of the PHONEapp.

Every request parameter may only be used once. The available field may be allocated several times to different request parameters. All additional data which has been marked as available in the Additional Data module of the application System Configuration can be used as field.

Add and edit tagging attributes


1. In the detail view of *Setup > PHONEapp > Default Settings*, open the group field *Tagging Attributes*.

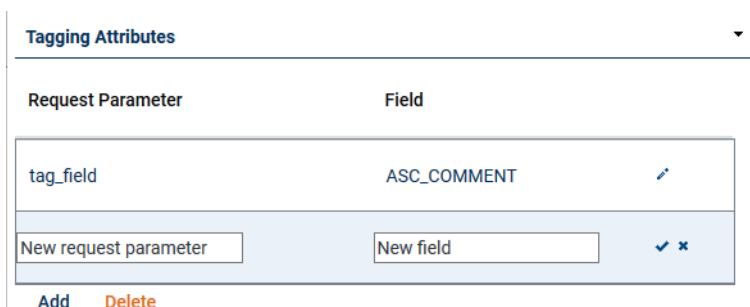


Request Parameter	Field
tag_field	ASC_COMMENT

Add Delete

Fig. 24: Group field Tagging Attributes

2. Click on the button *Add*.
⇒ A new entry is added.
3. To edit the entry, click on the icon .



Request Parameter	Field
tag_field	ASC_COMMENT
New request parameter	New field

Add Delete

Fig. 25: Edit tagging attributes

4. Enter the respective parameters.
5. To save the changes, click on the icon ✓ .
To discard the changes, click on the icon ✕ .
6. In the detail view, click on the button *Save* to apply the changes in the tab *Default Settings*.

Delete tagging attributes

1. In the detail view, select the attribute you would like to delete.
2. Click on the button *Delete*.
3. Click on the button *Yes*.
⇒ The selected attribute is removed from the list.
4. Click on the button *Save* to apply the change in the tab *Default settings*.

6.2.2.2 Configure group field Register Fields

Add and edit register fields

1. In the detail view of *Setup > PHONEapp > Default Settings*, open the group field *Register Fields*.



Register Fields			
Field	Recording Control Field		Active
Comment	ASC_COMMENT	✓	
Add Delete			

Fig. 26: Group field Register Fields

2. Click on the button *Add*.
⇒ A new entry is added.
3. To edit the entry, click on the icon .
⇒ The line can be edited.

Register Fields			
Field	Recording Control Field		Active
Comment	ASC_COMMENT	✓	
<input type="text" value="New field"/>	<input type="text" value="New RC field"/>	<input checked="" type="checkbox"/>	 
Add Delete			

Fig. 27: Edit register fields

4. Enter the respective parameters.
The name in the field *Field* can be selected arbitrarily. In the field *Recording Control Field*, all IDs listed under *Setup > Additional Data* can be used. In addition, the field name *ASC_COMMENT* can be used.
5. Activate or deactivate the register field via the check box.
6. To save the changes, click on the icon ✓ .
To discard the changes, click on the icon ✕ .
7. In the detail view, click on the button *Save* to apply the changes in the tab *Default Settings*.

Delete register fields

1. In the detail view, select the attribute you would like to delete.
2. Click on the button *Delete*.
3. Click on the button *Yes*.
 - ⇒ The selected attribute is removed from the list.
4. Click on the button *Save* to apply the change in the tab *Default Settings*.

6.2.2.3 Configure group field Predefined Tagging Fields

Within the PHONEapp you can tag and mark recorded conversations. That way, you can categorize recorded conversations which facilitates filtering and searching for them at a later moment. The PHONEapp offers the default possibility to either enter a free text in the comment field or to use predefined tagging fields. The user can see these attributes when pressing a certain key of the end device. That way, the user can tag this conversation during or after the recording.

Activate comment field with free text

1. In the detail view of *Setup > PHONEapp > Default Settings*, open the group field *Predefined Tagging Fields*.
2. Deactivate the check box *Activated*.
 - ⇒ The comment with free text is displayed during the tagging process.

Activate tagging fields without free text

Here, you can configure predefined tagging fields which are supposed to be added to the conversation.

1. In the detail view of *Setup > PHONEapp > Default Settings*, open the group field *Predefined Tagging Fields*.

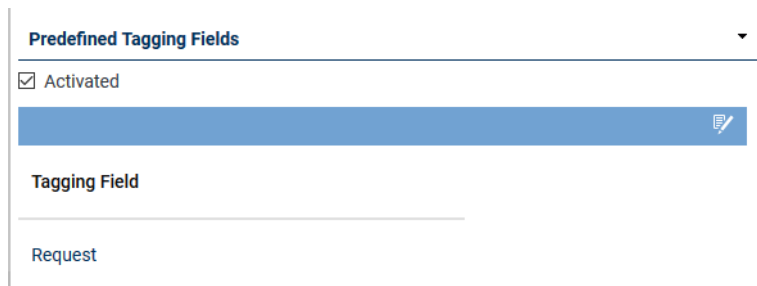



Fig. 28: Configure tagging fields

2. Activate the check box *Activated*.
3. Click on the icon  (*Edit*).
 - ⇒ The window *Tagging Fields* appears.

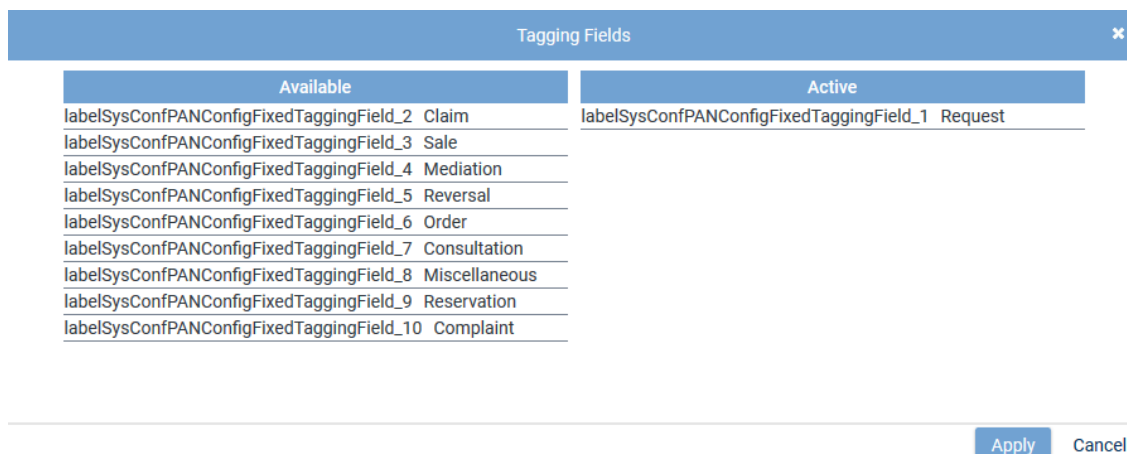



Fig. 29: Edit tagging fields

- To add a field, select the field and use drag and drop to transfer it from the list of available fields on the left to the list *Active* in the window on the right.
 - To apply the changes, click on the button *Apply*.
To discard the changes, click on the button *Cancel* or on the icon .
 - To activate the fields you have added, click on the check box *Activated*.
 - In the detail view, click on the button *Save* to apply the changes in the tab *Default Settings*.
- The following fields are available by default in the list *Available*:






<i>Request</i>	Use this attribute to tag conversations which revolve around a request.
<i>Claim</i>	Use this attribute to tag conversations which revolve around a claim.
<i>Mediation</i>	Use this attribute to tag conversations which revolve around a mediation.
<i>Order</i>	Use this attribute to tag conversations which revolve around an order.
<i>Consultation</i>	Use this attribute to tag conversations which revolve around a consultation.
<i>Reservation</i>	Use this attribute to tag conversations which revolve around a reservation.
<i>Complaint</i>	Use this attribute to tag conversations which revolve around a complaint.
<i>Sale</i>	Use this attribute to tag conversations which revolve around a sale.
<i>Reversal</i>	Use this attribute to tag conversations which revolve around a reversal.








The tagging fields are displayed along with their corresponding resource string. You can adjust the tagging fields in the Resource Editor module of the application System Configuration. See administration manual *System Configuration - Resource Editor*.

Changes in the Resource Editor module only apply for future recordings. Existing taggings are not changed.

The following functions are available in the window *Tagging Fields*:

	<i>Add</i>	Adds the selected column.
	<i>Add all</i>	Adds all selected columns.
	<i>Remove</i>	Removes the selected column.
	<i>Remove all</i>	Removes all selected columns.
	<i>Up</i>	Moves the selected column one row up.

	<i>First position</i>	Places the selected column first.
	<i>Down</i>	Moves the selected column one row down.
	<i>Last position</i>	Places the selected column last.
	<i>Apply</i>	Saves all changes and closes the window <i>Tagging Fields</i> .
		Closes the window <i>Tagging Fields</i> without applying the changes.
		Closes the window <i>Tagging Fields</i> without applying the changes.



You can change the position of a tagging field by selecting the field with the left mouse key and dragging it to the respective position.

6.3 Configure PBX module

In the PBX module, you have to activate the PHONEapp configuration.

1. In the navigation bar, select the menu item *Setup > PBX*.
2. Select the tab *PHONEapp Configuration*.

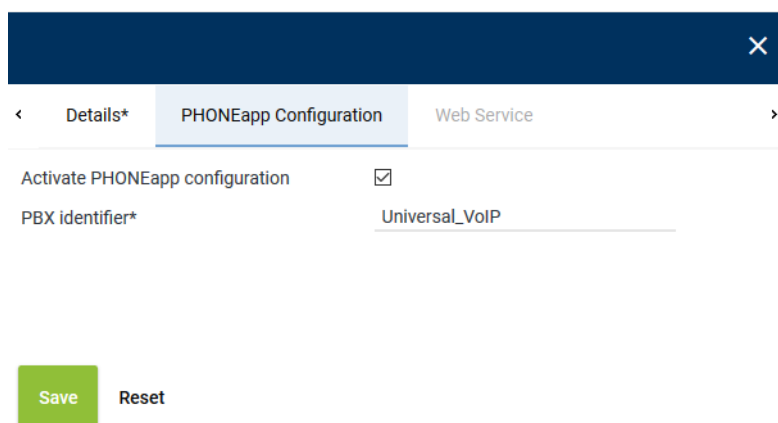


Fig. 30: Activate PHONEapp configuration

3. Enter the following parameters:

<i>Activate PHONEapp configuration</i>	Here, the PHONEapp is activated.
<i>PBX identifier</i>	Enter the identifier of the PBX. The identifier allows the PBX to connect with the PHONEapp. This identifier is specified during the installation of the PBX. Only use letters, numbers, and underscores.

4. In the detail view, click on the button *Save* to apply the changes in the tab *PHONEapp Configuration*.



The fields marked with " * " are mandatory fields. These fields have to be filled out.

6.4 Configure Phones module

To use the Mitel PHONEapp, you must create the phone type in the Phones module.

1. Select the menu item *Setup > Phones* in the navigation bar.
⇒ The following window appears:

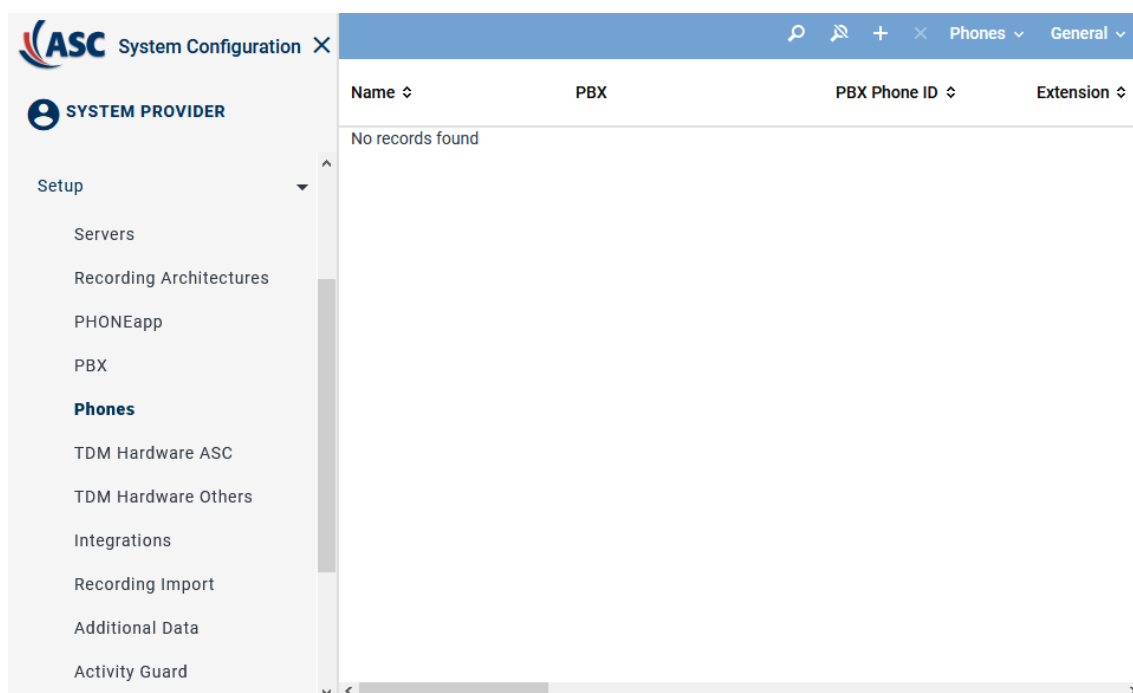


Fig. 31: Phones - main view

Depending on the table configuration, the following information is displayed in the table in the main view:






<i>Name</i>	Shows the name of the phone.
<i>PBX</i>	Shows the name of the PBX.
<i>PBX Phone ID</i>	Shows the identifier which has been configured for the phone in the PBX.
<i>Extension</i>	Shows the assigned extension of the phone.
<i>Computer Name</i>	Shows the computer name if it has been defined in the details.
<i>Phone Type</i>	Shows the selected phone type if the PHONEapp configuration has been activated.
<i>Display Language</i>	Shows the selected display language.


6.4.1 Toolbar of the Phones module

The toolbar offers the following functions.




Fig. 32: Toolbar

	Create	Create a new phone. Available are <ul style="list-style-type: none"> • IP phone • TDM phone
 	Search	Opens the window of the search function. The search function allows searching systematically for sets of data which meet certain criteria, see Search. The icon  is displayed whenever the search has been adjusted by means of a filter.
	Reset search	Resets all search filters so that the main view displays all data sets again.

	<i>Delete</i>	Deletes the selected phone upon confirming the security prompt.
<i>Phones</i>	<i>Import</i>	Opens a window in which you can select an XSLT file to be imported.
	<i>Edit</i>	Allows multiple editing of existing phones.
<i>General</i>	<i>Print</i>	Opens a list of existing phones along with the option to print it.
	<i>Adjust table</i>	Opens a window in which you can adjust the following settings for the main view: <ul style="list-style-type: none"> • Displayed information • Order of the displayed columns • Number of rows per page
	<i>Save Table Configuration</i>	Saves the current table configuration of the main view as the default view of the user.
	<i>General Help</i>	Opens the online help.
	<i>Module Help</i>	Opens the module-specific online help.

6.4.2 Create phones

1. To create and configure new phones manually, click on the icon  (*Create*) in the toolbar of the main view.

In recording solutions using TDM phones as well as IP phones, a context menu appears in which you can select which phone type you would like to create. The selection depends on the PBX and the installed licenses.

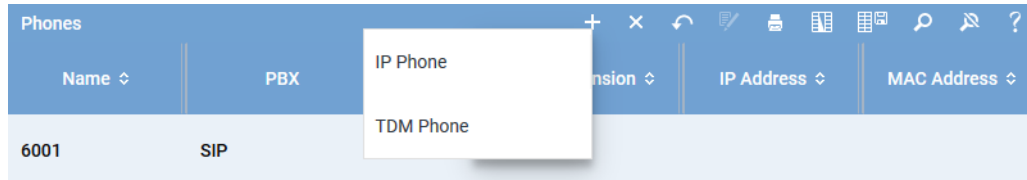


Fig. 33: Create phone

2. Select the menu item *IP Phone*.
 - ⇒ In the detail view, the tab *Details* appears.

✕ ⋮

< Details*
>

Name*

PBX*

PBX phone ID

Extension

Computer name

Address for replay via phone

Display language

IP address

MAC address

▼

▼

PHONEapp ▼

Activate PHONEapp configuration

Phone type

Recording LED identifier

Mute LED identifier

Keep LED identifier

☒

▼

Save

Reset

Fig. 34: Create phones - activate PHONEapp

The configuration parameters are closely correlated.

Parameter	Value/Description
<i>Name</i>	Enter the name of the phone.
<i>PBX</i>	From the drop-down list, select the PBX for which you would like to create the phone.
<i>PBX phone ID</i>	Here, you can enter the ID of the end device which is used in the PBX.
<i>Extension</i>	Enter the extension of the end device to be recorded.
<i>Address for replay via phone</i>	<p>Here, you can enter the address of the phone where the calls are supposed to be replayed. Depending on which agent logs in on this phone, the audio data that the participant is allowed to replay is provided.</p> <p>For further information about this function refer to the administration manual <i>Configuration Replay via phone</i>.</p>
<i>Display language</i>	Select the language for the display from the drop-down list.
<i>IP address</i>	Here, you can enter the IP address of the end device to be recorded.
<i>MAC address</i>	Here, you can enter the MAC address of the end device to be recorded.


Tab. 2: Add phone

Group field PHONEapp

Parameter	Description
Activate PHONEapp configuration	<p>Activate the check box to use the functions of the PHONEapp.</p> <p>This function is only available if it has been activated previously in the following modules:</p> <ul style="list-style-type: none"> • in the PBX module in the tab PHONEapp • and in the PHONEapp module
Phone type	<p>Select the corresponding phone type from the drop-down list. The phone types are only displayed if the corresponding license for the PHONEapp has been installed and the PHONEapp has been activated in the PHONEapp module.</p>
Recording LED identifier	<p>Enter the softkey for the recording start.</p> <ul style="list-style-type: none"> • For SIP phones, softkeys are called <i>topsoftkey</i>, in the example <i>topsoftkey3</i>. • For Mitel MiNet phones in combination with a Mitel MiVoice Business PBX, softkeys are called <i>prgkey</i>; enter <i>prgkey3</i>.
Mute LED identifier	<p>Enter the softkey for the mute function.</p> <ul style="list-style-type: none"> • For SIP phones, softkeys are called <i>topsoftkey</i>, in the example <i>topsoftkey4</i>. • For Mitel MiNet phones in combination with a Mitel MiVoice Business PBX, softkeys are called <i>prgkey</i>; enter <i>prgkey4</i>.
Keep LED identifier	<p>Enter the softkey for the keep function.</p> <ul style="list-style-type: none"> • For SIP phones, softkeys are called <i>topsoftkey</i>, in the example <i>topsoftkey5</i>. • For Mitel MiNet phones in combination with a Mitel MiVoice Business PBX, softkeys are called <i>prgkey</i>; enter <i>prgkey5</i>.

1. Click on the button *Save*.
2. Click on the button *Close* to finish this configuration step.
3. Repeat the steps for every end device.

6.4.3 Delete phones

1. In the main view, select the phone you would like to delete.
2. Click on the icon  (*Delete*).
 - ⇒ The security prompt to delete an element appears.
3. To really delete the selected phone, confirm the security prompt.

6.5 Configure Recording Planner module

The different operation modes of call recording are configured in the Recording Planner module of the application System Configuration.

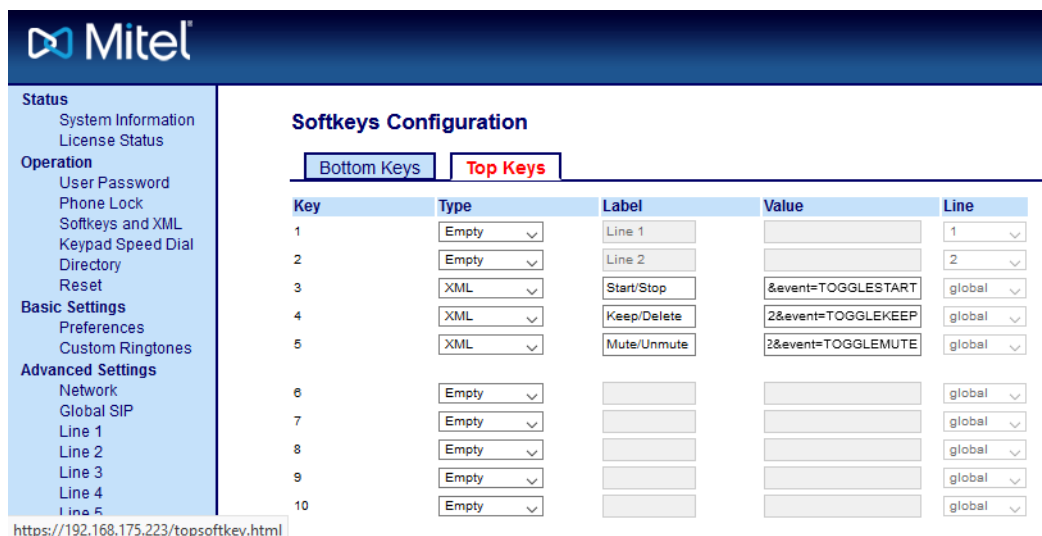


For information about the Recording Planner module refer to the administration manual for tenants *Recording Planner*.

6.6 Configure key functions on the Mitel phone

To be able to use the keys and the LED display on the phone, you must configure the key functions of every phone.

1. Call up the URL of the phone via the web interface.
2. Select the menu item *Operation > Softkeys and XML* in the navigation bar.



Key	Type	Label	Value	Line
1	Empty	Line 1		1
2	Empty	Line 2		2
3	XML	Start/Stop	&event=TOGGLESTART	global
4	XML	Keep/Delete	2&event=TOGGLEKEEP	global
5	XML	Mute/Unmute	2&event=TOGGMUTE	global
6	Empty			global
7	Empty			global
8	Empty			global
9	Empty			global
10	Empty			global

Fig. 35: Configure key function via the web interface

3. Click on the tab *Top Keys*.
4. Select the entry *XML* from the drop-down list.
5. In the entry field *Label*, enter the information that is supposed to be visible on the display.
6. In the entry field *Value*, enter the command which is supposed to be triggered when pressing the key:

NOTICE! The phone will replace the placeholder `$$$SIPUSERNAME$$` with the extension.

Start/Stop	http://192.168.173.171/PHONEapp/MitelPHONEApp?&deviceExtension=\$\$\$SIPUSERNAME\$\$&event=TOGGLESTART
Keep/Delete	http://192.168.173.171/PHONEapp/MitelPHONEApp?&deviceExtension=\$\$\$SIPUSERNAME\$\$&event=TOGGLEKEEP
Mute/Unmute	http://192.168.173.171/PHONEapp/MitelPHONEApp?&deviceExtension=\$\$\$SIPUSERNAME\$\$&event=TOGGMUTE

7. Click on the button *Save Settings* to apply the entries.

Configure IP address of the XML Push Server

To ensure that the events are executed completely, you must configure the IP address of the XML Push Server for the communication between the phone and the recording server.

1. Select the menu item *Advanced Settings > Configuration Server Settings* in the navigation bar.

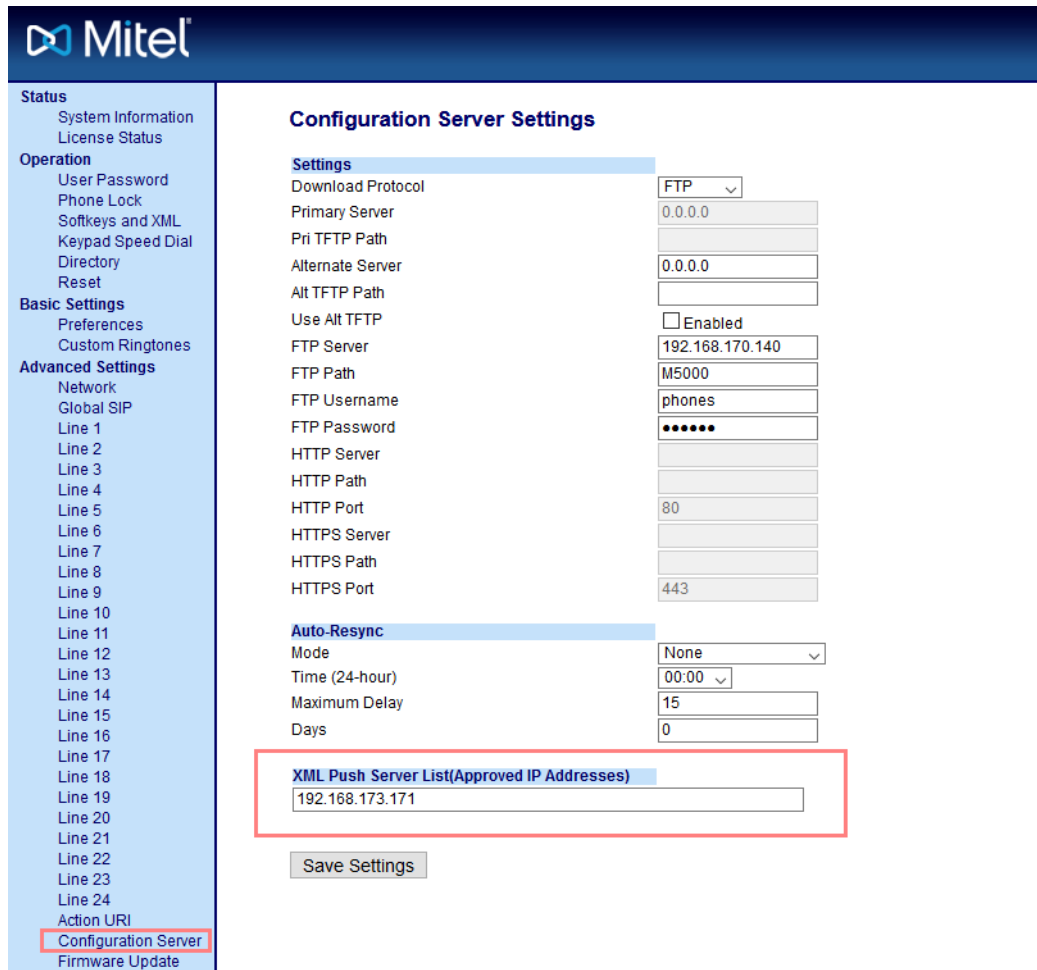


Fig. 36: Configure XML Push Server

2. In the section *XML Push Server List (Approved IP Addresses)*, enter the IP address of the recording server.
3. Click on the button *Save Settings* to apply the entries.
 - ⇒ In the display of the phone, the LED indicator shows the respective status.



Fig. 37: Assignment of the top keys and displayed status of the recording

Configure replay function

To be able to use the replay function in the application POWERplay Web, you must activate it.

1. Select the menu item *Setup > Servers*.
2. Select the respective server in the main view.
3. Select the tab *Usage*.

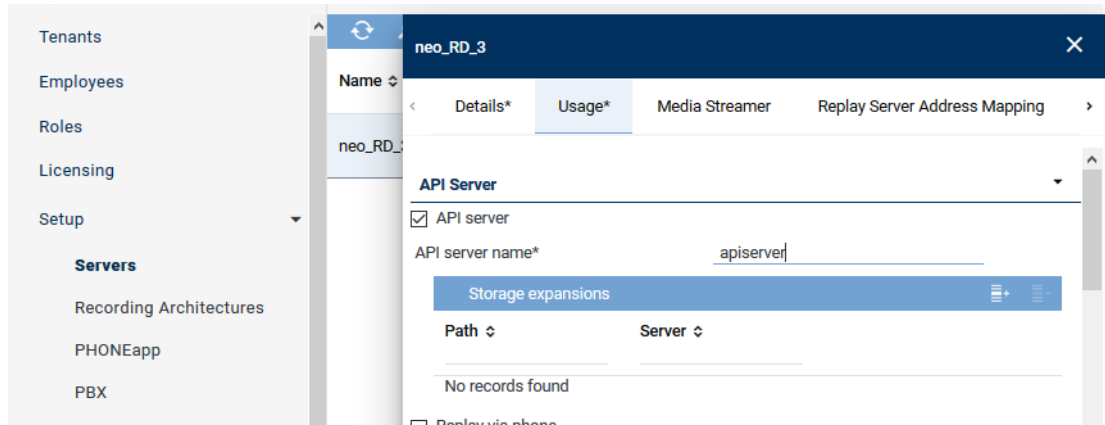


Fig. 38: Configure API server for replay

4. Open the group field *API Server*.
5. Activate the check box *API server*.
6. Enter the name for the *API server*.
7. Save the entries.
8. Scroll down to the group field *Replay* and open it.

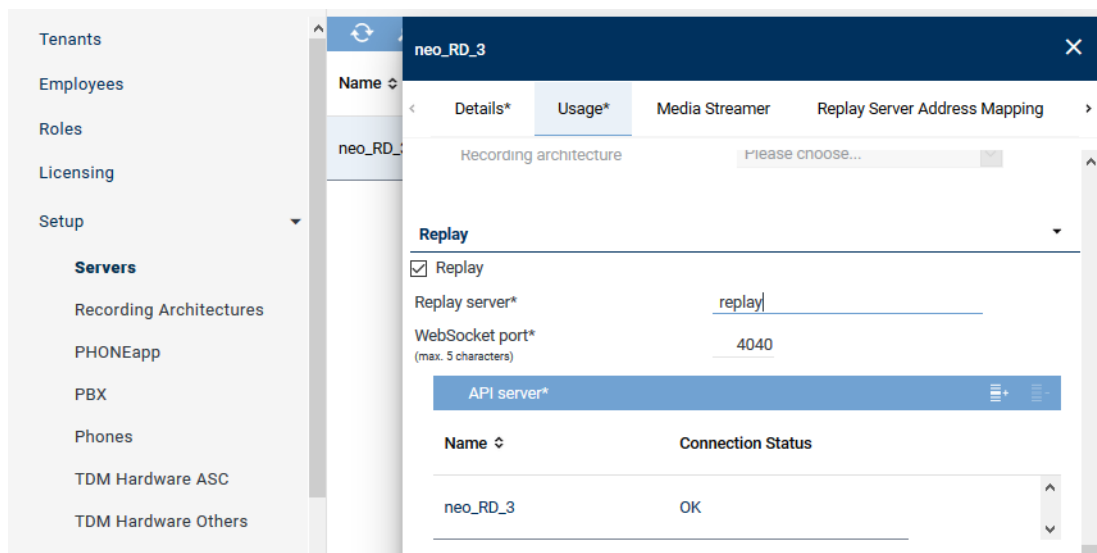


Fig. 39: Configure replay server

9. Activate the check box *Replay*.
10. Enter a name for the *replay server*.
11. Select the *API server* you have previously configured by clicking on the list icon in the table headline *API server*.
12. Click on the button *Save* to apply the settings.
- ⇒ The replay function now has been activated.
13. Log in to the application POWERplay Web with the default login to check that replay is working.

User name	1st-tenant-admin
Password	A\$c123

14. Ensure that all pop-ups have been enabled and accept the certificate.

⇒ The latest recordings appear in the view.

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Glossary

API

Application Programming Interface

API server

Server on which the API service runs. (API=Application Programming Interface)

LED

Light-emitting diode

MBG

MiVoice Border Gateway

PBX

Private Branch Exchange

Replay server

Server on which the replay function has been activated. Recordings can be replayed via this server.

SRC (Mitel)

With Mitel, the recording session is delivered to the recording server via the Secure Recording Connector.

URL

Uniform resource locator. Identifies and locates a resource (e. g. a website) about the used access method (e. g. the used network protocol as HTTP or FTP) and the location of the resource in the computer network. (Source: Wikipedia 20th November 2013)
